

**MUST BE
POSTMARKED ON
OR BEFORE
FEBRUARY 27, 2023**

Bondholder LIBOR Settlements
P.O. Box 3076
Portland, OR 97208-3076
Toll-Free: 1-888-205-5804
WWW.BONDHOLDERLIBORSETTLEMENTS.COM

CLAIM FORM

GENERAL INSTRUCTIONS

1. Plaintiffs in the Bondholder LIBOR MDL (*IN RE LIBOR-BASED FINANCIAL INSTRUMENTS ANTITRUST LITIGATION*, MDL No. 2262, Master File No. 1:11-md-02262-NRB, Case No. 12-CV-1025 (NRB)) have settled with three additional defendants in the Bondholder Action: Bank of Tokyo-Mitsubishi UFJ Ltd. (now known as MUFG Bank, Ltd. ("MUFG")), Credit Suisse Group AG ("Credit Suisse") and The Norinchukin Bank ("Norinchukin") (collectively, the "Subsequent Settlements"). Bondholder Plaintiffs previously settled with seven defendants: Barclays Bank plc ("Barclays"); UBS AG ("UBS"), HSBC Bank plc ("HSBC"), Citibank, N.A., Citigroup Inc. (collectively "Citi"), JPMorgan Chase & Co., JPMorgan Chase Bank, N.A. (collectively "JPMorgan"), Bank of America Corporation, Bank of America, N.A. (collectively "BOA"), and the Royal Bank of Scotland Group plc ("RBS") (together, the "Initial Settlements"). The time to file a claim under the Initial Settlements has expired. This Proof of Claim Form is only valid for claims filed to participate in the Subsequent Settlements – and recovery will be limited to the Subsequent Settlement amounts ("Net Subsequent Settlements Fund"). **Note: Claims Already Submitted In The Initial Settlements Will Automatically Be Considered For Recovery In The Subsequent Settlements And Should Not Be Re-submitted In The Subsequent Settlements.**
2. If a claim has not already been submitted in the Initial Settlements, to recover as a member of the Bondholder Subsequent Settlement Classes (the "Subsequent Settlement Classes"), you must have held at least one U.S. dollar-denominated debt security (a) that was assigned an identification number by the CUSIP system; (b) on which interest was payable at any time between August 1, 2007 and May 31, 2010 (the "Class Period"); (c) where that interest was payable at a rate expressly tied to the U.S. Dollar LIBOR rate ("Eligible Debt Securities"); and (d) was not issued by any of the Defendants, their subsidiaries or affiliates as obligor.
3. You must mail your completed and signed Claim Form postmarked no later than **February 27, 2023**, addressed as follows:

Bondholder LIBOR Settlements
P.O. Box 3076
Portland, OR 97208-3076

Submission of this Claim Form, however, does not assure that you will be eligible to share in the proceeds of the Subsequent Settlements.

4. If you are NOT a member of the Subsequent Settlement Classes, as defined in the Notice, DO NOT submit a Proof of Claim Form.
5. If you are a member of the Subsequent Settlement Classes, you can exclude yourself from any or all of the Subsequent Settlements. If you do not exclude yourself from a Subsequent Settlement, you will be bound by the terms of any judgment entered by the Court (defined below) in the Bondholder Action in connection with that Settlement, **WHETHER OR NOT YOU SUBMIT A CLAIM FORM**. Instructions for how to exclude yourself from any of the Subsequent Settlements are found in the Notice, available on the Settlement Website at www.BondholderLIBORSettlements.com.

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PART I – CLAIMANT IDENTIFICATION

Complete either Section A or B and then proceed to Section C. Please type or print.

A. Complete this section ONLY if the beneficial owner is an individual, joint, or IRA account. Otherwise proceed to B.

First Name (Beneficial Owner)	MI	Last Name (Beneficial Owner)
<input type="text"/>	<input type="text"/>	<input type="text"/>
First Name (Joint Beneficial Owner, if applicable)	MI	Last Name (Joint Beneficial Owner, if applicable)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of IRA Custodian, if applicable		
<input type="text"/>		

If this account is an IRA, and if you would like any check that you MAY be eligible to receive made payable to the IRA account, please include "IRA" in the "Last Name" box above (e.g., Smith IRA).

B. Complete this section ONLY if the beneficial owner is an entity; i.e., corporation, trust, estate, etc. Then proceed to C.

Entity Name
<input type="text"/>
Name of Representative, if applicable (executor, administrator, trustee, c/o, etc.)
<input type="text"/>

C. Mailing/Account Information

Street Address		
<input type="text"/>		
City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>
Country (if other than U.S.)		
<input type="text"/>		
Telephone Number		
<input type="text"/> - <input type="text"/> - <input type="text"/>		
Email Address (Email address is not required, but if you provide it, that constitutes your authorization to the Claims Administrator to use it in providing you with information relevant to this claim.)		
<input type="text"/>		
Account Number		
<input type="text"/>		
Last 4 digits of Social Security No. (for individuals)	Taxpayer Identification Number for the Beneficial Owner	
<input type="text"/>	OR <input type="text"/> - <input type="text"/>	

Claimant Account Type (check appropriate box):

- | | | |
|---|---------------------------------------|--------------------------------|
| <input type="checkbox"/> Individual (includes joint owner accounts) | <input type="checkbox"/> Pension Plan | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Estate | |
| <input type="checkbox"/> IRA/401K | <input type="checkbox"/> Other _____ | (please specify) |

NOTE: A separate Proof of Claim Form should be submitted for each separate legal entity (e.g., a claim from joint owners should not include other Eligible Debt Securities held or beneficially owned by just one of the joint owners, and an individual should not combine his or her IRA holdings of Eligible Debt Securities with Eligible Debt Securities held solely in the individual's name). Conversely, a single Proof of Claim Form should be submitted on behalf of one legal entity, which should include all holdings of Eligible Debt Securities by that entity, no matter how many separate accounts that entity has (e.g., a corporation with multiple brokerage accounts should include all holdings of Eligible Debt Securities in a single Proof of Claim Form).

NOTICE REGARDING ELECTRONIC FILES: Certain claims, particularly those with large numbers of transactions, may request to, or may be requested to, submit information regarding their transactions in electronic files. To obtain the instructions for the electronic filing of claims and file layout, visit the settlement website at www.BondholderLIBORSettlements.com. Any electronic file not submitted in accordance with the required electronic filing format will be subject to rejection. The Claims Administrator shall review all timely received electronic files and shall provide an email to the Claimant either (i) confirming that the filing was properly submitted and is eligible for consideration under the Subsequent Settlements; or (ii) identifying deficiencies or other problems with the filing.

Do not assume that your electronic claim has been properly filed until you receive a confirmatory email. If you do not hear from the Claims Administrator regarding the status of your electronic claim within 10 days of your submission, you should contact the electronic filing department at info@BondholderLIBORSettlements.com to inquire about your file and confirm it was received and is acceptable as submitted.

Whether your claim is submitted electronically or in hard copy, all claims **MUST** be fully executed, including the signature at Part V, at page 6 below.

PART II - SCHEDULE OF HOLDINGS

1. Provide all mandatory information with respect to each of the Eligible Debt Securities you held, and on which interest was payable at any time during the Class Period, **on the below Schedule(s)**. Any Eligible Debt Securities not included in the Schedule may not be considered in the claim review process.
2. You are responsible for the accuracy of the information you provide on the Schedule. Please complete the Schedule with care, as errors in the Schedule may result in your claim being denied or may affect any recovery you receive from the Subsequent Settlements.
3. You are required to provide documentation in support of your claim. Documentation may consist of copies of brokerage confirmation slips or monthly brokerage account statements, or an authorized statement from your broker containing the required transactional and holding information found in a broker confirmation slip or account statement. The Settling Defendants and all related parties, and the Claims Administrator may not independently have information about your investments. **IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OF THE DOCUMENTS OR EQUIVALENT DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. Please keep a copy of all documents that you send to the Claims Administrator. Also, please do not highlight any portion of the Claim Form or any supporting documents.**
4. A Proof of Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted if: (i) the postmark on the envelope indicates it was mailed by February 27, 2023, (ii) it was mailed first class, and (iii) it was properly addressed in accordance with the instructions at page 1 above. In all other cases, a Proof of Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator. Failure to submit your Proof of Claim Form by the Court ordered deadline of February 27, 2023 may result in your claim being invalid.
5. You should be aware that it will take a significant amount of time to process fully all of the Proof of Claim Forms and to administer the Subsequent Settlements. This work will be completed as promptly and efficiently as reasonably possible, given the time necessary to receive, review and process each Proof of Claim Form. Please notify the Claims Administrator of any changes to your address.

A. HOLDINGS AT THE BEGINNING OF THE CLASS PERIOD: List all Eligible Debt Securities, as defined above, held as of the beginning of trading on August 1, 2007.

CUSIP	Face/Nominal Value Held as of August 1, 2007	Maturity (MMDDYY)

B. PURCHASES DURING THE CLASS PERIOD: List of all purchases of Eligible Debt Securities, as defined above, made during the class period (August 1, 2007 to May 31, 2010).

CUSIP	Date of purchase/ acquisition (MMDDYY) (list chronologically)	Face/Nominal Value of Amount Purchased	Maturity (MMDDYY)

C. SALES DURING THE CLASS PERIOD: List of all sales of Eligible Debt Securities, as defined above, made within the class period (August 1, 2007 to May 31, 2010).

CUSIP	Date of sale/conversion (MMDDYY) (list chronologically)	Face/Nominal Value of Amount Sold	Maturity (MMDDYY)

D. HOLDINGS AT THE END OF THE CLASS PERIOD: List all Eligible Debt Securities, as defined above, held as of the close of trading on May 31, 2010.

CUSIP	Face/Nominal Value Held as of May 31, 2010	Maturity (MMDDYY)

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR HOLDINGS, PLEASE COPY ☐ THESE PAGES, WRITE YOUR NAME ON THE COPY AND CHECK THIS BOX:

IF YOU DO NOT CHECK THE BOX, THESE ADDITIONAL PAGES MAY NOT BE REVIEWED.

PART III -RELEASES AND WARRANTIES

- The specific claims being given up against each of the three settling Defendants and all related parties are described as follows: (i) as to MUFG, see paragraphs 1.36, 1.37, 1.38, 11.1, 11.2, 11.3, 12.1 and 12.2 of the MUFG Settlement Agreement; (ii) as to Credit Suisse, see paragraphs 1.36, 1.37, 1.38, 11.1, 11.2, 11.3, 12.1 and 12.2 of the Credit Suisse Settlement Agreement; and (iii) as to Norinchukin, see paragraphs 1.36, 1.37, 1.38, 11.1, 11.2, 11.3, 12.1 and 12.2 of the Norinchukin Settlement Agreement. Copies of these Settlement Agreements can be found at www.BondholderLIBORSettlements.com. My signature below acknowledges that I have read and agree to the terms of the Releases as set forth in these respective Settlement Agreements.

FOR MORE INFORMATION, CALL 1-888-205-5804 OR VISIT
WWW.BONDHOLDERLIBORSETTLEMENTS.COM.

2. I hereby warrant and represent that I am a member of the Subsequent Settlement Classes (as defined in the Notice), that I was not an employee of a Defendant (or its affiliates, parents or subsidiaries) that owned (including beneficially in "street name") U.S. Dollar LIBOR-Based Debt Securities during the Class Period, and that I believe I am eligible to receive an allocation from the Net Subsequent Settlement Fund under the terms and conditions of the Plan of Allocation.
3. I UNDERSTAND AND INTEND THAT THE SIGNATURE BELOW REGARDING CERTAIN INFORMATION FOR THE INTERNAL REVENUE SERVICE CONCERNING BACKUP WITHHOLDING ALSO SERVES AS THE SIGNATURE VERIFYING THE INFORMATION AND REPRESENTATIONS IN THIS PROOF OF CLAIM FORM.
4. This release shall be of no force or effect unless and until the Court approves the Subsequent Settlements and each becomes effective on the Effective Date (as defined in the Settlement Agreements).

PART IV - SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I submit this Proof of Claim Form under the terms of the Subsequent Settlements and the Plan of Allocation of the Net Subsequent Settlement Fund described in the Notice. I also submit to the jurisdiction of the United States District Court for the Southern District of New York (the "Court"), with respect to my claim as a member of the Subsequent Settlement Classes and for purposes of enforcing the release set forth herein. I further acknowledge that I am bound by and subject to the terms of any judgment that may be entered in connection with the Subsequent Settlements in the Bondholder Action, including the releases set forth therein. I agree to furnish additional information to the Claims Administrator to support this claim, such as additional documentation for holdings of Eligible Debt Securities, if requested to do so. I have not submitted any other claim covering the same holdings of Eligible Debt Securities during the Class Period and know of no other person having done so on my behalf.

I (as the Claimant) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever release, relinquish, waive, discharge and dismiss with prejudice each and every one of the Released Claims against each and all the Released Parties as defined in the Subsequent Settlements. I further acknowledge:

1. that I will not be entitled to receive recovery in any other action against any of the Released Parties based on or arising out of the Released Claims;
2. that I have no right to recover under the Subsequent Settlements if I have excluded myself from the Subsequent Settlement Classes, and that I am not filing a Proof of Claim Form nor seeking any recovery from the Subsequent Settlements if I (or anyone acting on my behalf) have excluded myself;
3. that I held the Eligible Debt Securities identified in the Claim Form during the Class Period, or that, in signing and submitting this Proof of Claim Form, I have the authority to act on behalf of the holder(s) thereof;
4. that I may be eligible to receive a distribution from the Net Subsequent Settlement Fund;
5. that I waive trial by jury, to the extent it exists, and agree to the Court's summary disposition of the determination of the validity or amount of the claim made by this Proof of Claim Form;
6. that I have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof;
7. unless expressly identified below, that none of the Eligible Debt Securities set forth above has been subject to any legal release pursuant to any litigation or other resolution;
8. unless expressly identified below, that I have not received any payment in connection with the litigation or settlement of any actions or claims in connection with any of the Eligible Debt Securities set forth above;
9. that I have included information requested above about all of my transactions in Eligible Debt Securities; and
10. that I certify that I am not subject to backup withholding under the provisions of Section 3406(a)(1)(c) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike the language that you are not subject to backup withholding in the certification above, and initial beside the struck through language. Please be aware that the Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

Identify by CUSIP any Eligible Debt Securities that have been the subject of a release of claims:

Identify by CUSIP any Eligible Debt Securities against which you have received any payment in connection with the litigation or settlement of any actions or claims:

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PART V - CERTIFICATION AND SIGNATURE

I declare, under penalty of perjury that the statements made and answers given in this Proof of Claim Form are true and correct and that the documents submitted herewith are true and genuine, and that the foregoing information supplied by the undersigned is true and correct.

Executed this _____ day of _____ at _____.

Signature

--

Date:

--	--

MM

--	--

DD

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YYYY

Print Name

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**Signature of Joint
Claimant, if any**

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Date:

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MM

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DD

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YYYY

Print Name

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If the claimant is other than an individual, or is not the person completing this form, the following must also be provided: Signature of person signing on behalf of claimant

Signature

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Date:

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MM

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DD

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YYYY

Print Name

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**Capacity of
person signing
on behalf of
claimant**

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